

# The Walter Piston Society

## CONFIDENTIAL MEMBERSHIP ENROLLMENT FORM

Name (please print): \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name of Spouse: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

I/we have included the Boston Symphony Orchestra in my/our long term financial plans as described on the reverse side of this form and wish to enroll in the Walter Piston Society.

Please include my/our name in the Walter Piston Society membership lists.

My/our name should be listed as:

\_\_\_\_\_

I/we wish to remain anonymous.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

The Walter Piston Society honors those who have included the Boston Symphony Orchestra, Boston Pops, or Tanglewood in their long term plans. Members are offered a variety of benefits including invitations to special events, lectures, and seminars in Boston and at Tanglewood.

Piston Society members are recognized in program books and the BSO's annual report.

# The Walter Piston Society

*The information disclosed in this form will be kept strictly confidential.*

**I/we have included the Boston Symphony Orchestra, Inc. in my/our will or revocable trust:**

- A specific bequest of \$ \_\_\_\_\_
- A percentage bequest of \_\_\_\_\_ % Estimated value of BSO share: \$ \_\_\_\_\_
- A contingent bequest of \_\_\_\_\_ % Estimated value of BSO share: \$ \_\_\_\_\_  
Contingencies: \_\_\_\_\_
- Other (please describe): \_\_\_\_\_

**I/we have named the Boston Symphony Orchestra, Inc. as a beneficiary of an irrevocable trust or life-income arrangement:**

- Charitable Remainder Trust      BSO interest: \_\_\_\_\_ %      Estimated value: \$ \_\_\_\_\_  
Date established: \_\_\_\_\_      Original value: \$ \_\_\_\_\_      Current value: \$ \_\_\_\_\_
- Charitable Lead Trust      BSO interest: \_\_\_\_\_ %      Estimated value: \$ \_\_\_\_\_  
Number of years: \_\_\_\_\_
- Other (please describe): \_\_\_\_\_

**I/we have made the Boston Symphony Orchestra, Inc. the beneficiary of:**

- A life insurance policy      Face value: \$ \_\_\_\_\_      Cash value: \$ \_\_\_\_\_
- A qualified retirement plan      BSO interest: \_\_\_\_\_ %      Estimated value: \$ \_\_\_\_\_  
Primary or Secondary Beneficiary (please circle one)
- Other: \_\_\_\_\_

**Designation of my/our planned gift:**

- Boston Symphony Orchestra       Boston Pops       Tanglewood
- Other details or restrictions, if any (please describe): \_\_\_\_\_

**I/we have attached a copy of the portion of my/our planning document that pertains to the BSO.**

Thank you for choosing to include the Boston Symphony Orchestra,  
Tanglewood or Boston Pops in your future plans.

We are honored by your commitment and excited to welcome you into the Walter Piston Society.

To return this form or for any questions, please contact Karen Bippus, Director of Planned Giving:  
kbippus@bso.org | phone: 617-638-9274 | fax: 617-638-9266  
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